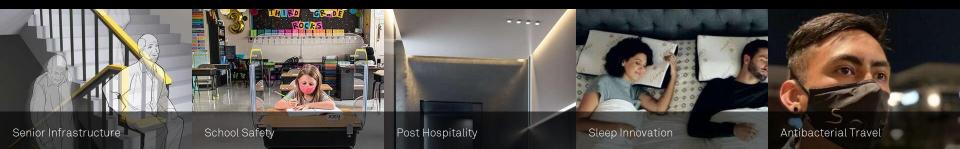


Health & Wellbeing

Trend Report for Little Diversified Architectural Consulting

09.10.20



Report Summary | Health & Wellbeing





Prepared for: James Farnell Prepared by: Amrit & Courtney

Delivered on: 10/9/20

Briefing: This report takes a look at the ways in which the H&W industry continues to grow and morph from physical to virtual spaces. We'll observe how H+W is impacting our daily rituals and helping us navigate our 'new normal' (citing examples from a wide variety of sectors from Antibacterial Travel to Senior Infrastructure & School Safety). However beyond the physical state of the body, mind and the environment, we'll explore the emotional needs of people that must now considered through more holistic design practices.

Takeaway: This report takes an approach that examines health and wellbeing from today's lived experiences. We see how folks are orienting themselves through a lens of H+W as they find themselves spending unparalleled time in their homes. More broadly, we see how this industry continues to develop to accommodate innovation in user needs and technology.

Top Insights

Senior Infrastructure Designers & developers are making spaces friendlier for older demographics

Trend - City infrastructure is being adapted to accommodate the senior community through design-forward features that motivate activity, preserve health and safety, or simply allow for intermittent rest. These developments show a commitment to making spaces more accessible. Insight - Many senior citizens are emphasizing their desire for independence, both in public and private spaces, and this prompts a demand that advocates for more accessible designs within the city environment. When this is taken into consideration and the accessibility needs of an older demographic met, consumers become increasingly confident and comfortable to be active outdoors, ultimately allowing them to combat feelings of loneliness which tend to be common for the senior community.



School Safety Schools are updating their classrooms to ensure safety in the COVID-19 era

Trend - Schools are implementing new measures for health and safety in classrooms. From desk with barriers to tools for sanitization, these new features are designed to protect students while they physically partake in class. Insight - Many parents and their children are experiencing high levels of anxiety as schools reopen, requiring full or some physical attendance from students. In order to alleviate this stress, consumers are surveying the solutions and measures that educational institutions are taking in order to maintain and monitor the health and safety of children. When these expectations are met, individuals can move forward with some peace-of-mind as they adjust to life in the "new normal."



Post Hospitality The hospitality industry is making changes to accommodate post-pandemic health

Trend - The hospitality industry will take some time to fully recover from the economic hits it's taken as a result of the COVID-19 pandemic, but its gearing up for an uptick in demand anyway. New measures and products that prioritize safety and sanitization are increasingly important to businesses and customers in this space. Insight - As consumers look to resume their normal lives pre-pandemic, the psychological impact from experiencing the worst of the pandemic will still affect their consumption behaviors. These individuals are turning to brands that prioritize safety as much as they do experience and service, so they can feel comfortable in the process of resuming everyday life.



Sleep Innovation Anti-snoring products and tools support people who snore in their sleep

Trend - Innovations in the sleep industry have made it so people who deal with snoring are able to remedy it with specialty products designed to improve breathing during sleep. These products help avoid the disruptions and health issues that can come as a result of snoring. Insight - Consumers are increasingly concerned with products and services that offer health benefits as they seek out well-rounded lifestyles that improve their mental and physical wellbeing. Products that are able to do this while fitting seamlessly into consumers' routines are especially appealing.

Getting the Most out of Your Custom Report

Purpose: Trend Hunter's Custom Reports are designed to inspire innovation by exposing you to hand-selected content related to your brand, specific projects, future-scoping, adjacent categories and more.

As you go through the report, remember to ask yourself:

- What could this insight or innovation mean for my brand specifically?
- 2 How might these insights make you think about the consumer differently?

3 How do these trends ladder up to Trend Hunter's Megatrends, or any other Megatrends I'm familiar with?



For more info on Trend Hunter's methodology, check out the Appendix section.





Consumer Insights

Overlooked Opportunities & Examples

Trend Hunter's Insights highlight the what and why of major industry shifts. They are split into two sections: the trend section, which identifies a new opportunity in a given industry, and the insight section, which explores the specific target consumer's motivations, attitudes, beliefs and ultimately tension behind that opportunity. They are built on a foundation of Trend Hunter's crowdsourced trend examples, clustered together by underlying patterns.

Senior Infrastructure

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Social Distancing Visitation Pods 'The Social Contact Pod' Mitigates Contamination Risks



Seat-Integrated Stairwell Handrails The 'Rest For A While' Staircase Offers a Place to Sit



Senior-Focused Exercising Parks This Senior Exercise Park Was the Result of Community Engagement



Popularity Activity





Experience Catalyzation 4 Featured, 36 Examples



119,552 Total Clicks URL: Hunt.to/433419

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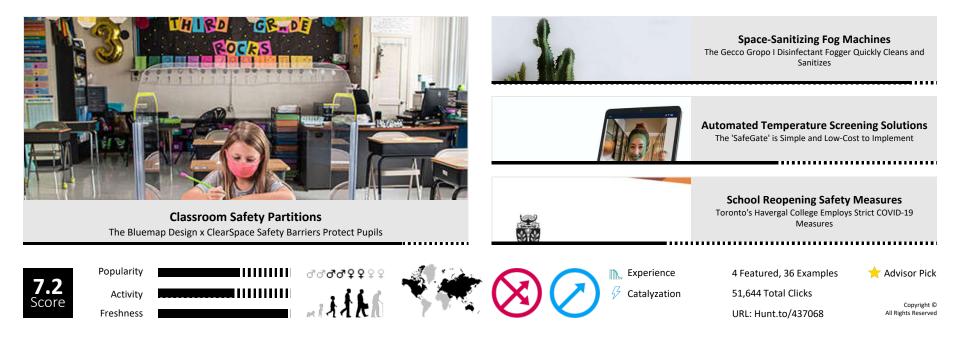
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Insight - Consumers are increasingly concerned with products and services that offer health benefits as they seek out well-rounded lifestyles that improve their mental and physical wellbeing. Products that are able to do this while fitting seamlessly into consumers' routines are especially appealing.



Soothing Anti-Snoring Pillows The Doctor Pillow Copper Gel Pillow Has a Sevenin-One Design



Smart Anti-Snoring Muscle Simulators Snore Circle's New Product Uses Micro Electric Pulsing



Adjustable Snoring Prevention Pillows The CarbonIce Air Anti-Snoring Pillow is Comfort-Focused



Supportive Anti-Snoring Pillows The 'Pillow Cube PRO' Comes in Three Thickness Levels



Popularity Activity





4 Featured, 31 Examples 33,261 Total Clicks URL: Hunt.to/437229

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Antibacterial Travel

Travel products are designed with antibacterial materials and functions

Trend - Items designed for on-the-go use are incorporating antibacterial properties as heightened hygiene remains an ongoing part of consumers' routines. With COVID-19 still being a threat to public health, everything from copper-threaded facemasks to disenfecting backpacks are being used to limit exposore to the virus.

Insight - As most of the world carefully reopens businesses and tries to resume life as normally as possible, there still exists a public health threat that both institutions and consumers are well aware of. While consumers are aware that they can't remain in quarantine limbo forever, they're also more cognizant of their personal hygiene habits than ever before. Thus, they're turning to brands that take these issues just as seriously as they do.



Antiviral Smart Textile Masks Myant Launched a Mask Knitted from Copper and Silver Yarns



Gear-Sanitizing Backpacks The 'Hygiene20' Smart Sanitizing Backpack Has a UV-C Light Inside



Antibacterial Copper-Infused Face Masks The 'CSC01 COPPER SHIELD' Face Mask Kills Germs on Contact



Folding Travel-Friendly Car Seats The 'Taxie' Child Car Seat Offers Impressive Protection









Hybridization Catalyzation

4 Featured, 36 Examples 131,474 Total Clicks URL: Hunt.to/434616

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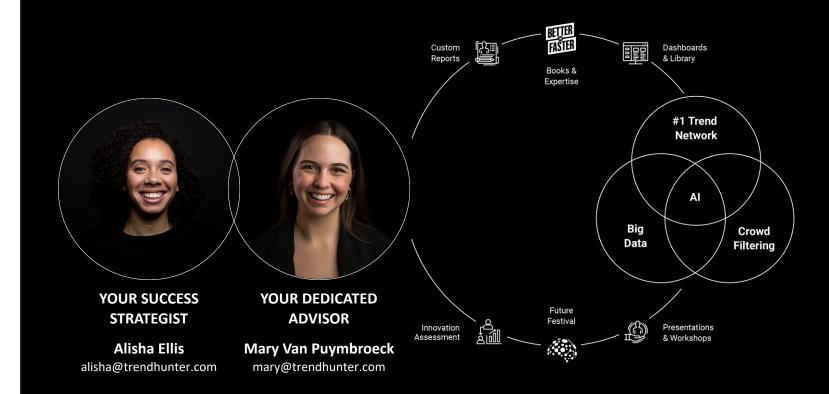
Appendix

Get More From Your Experience

Your Trend Hunter custom reports are tailored to you using the world's most advanced, most powerful trend platform. Your dedicated advisor can help you get the most of it. This appendix shows you a few of the options that you have at your disposal and how other top-tier innovators rely on our service in different ways that could help you be more successful with less effort.

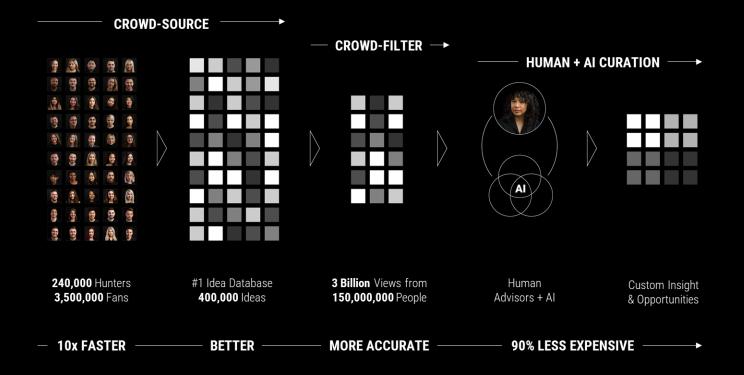








Over the last 15 years, we built the largest trend platform, leveraging crowd-sourcing, crowd-filtering, AI and humans to cut through the noise and uncover opportunity **faster**!



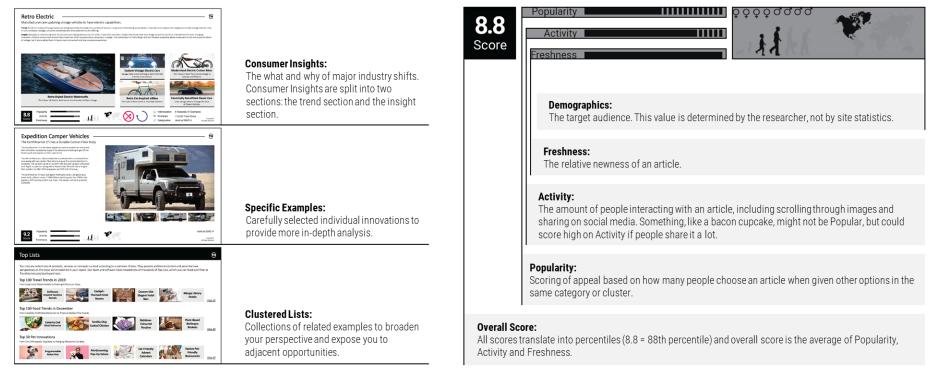






Understanding Content Classification & Article Scoring

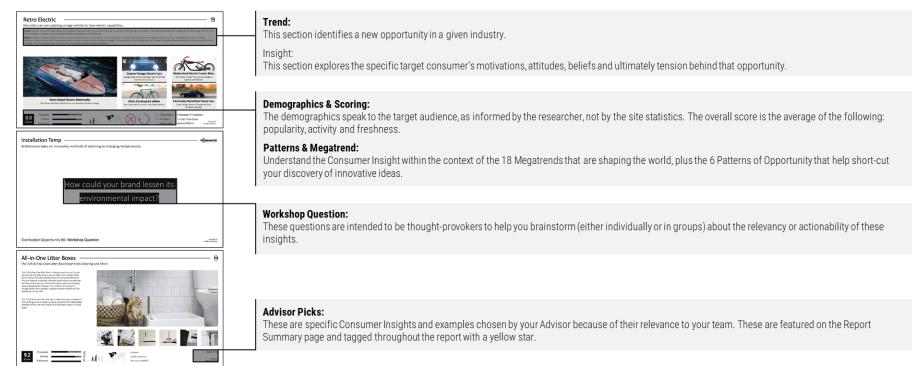
Below, you'll find an overview of the different types of content featured in our trend reports, as well as a breakdown of our scoring system that's used to evaluate the performance of the content in your report.





How to Read This Page

Consumer Insights are high-level, over-arching patterns that often span different industries in scope. They focus on external and internal consumer factors that are motivating trends.



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